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ICC Washington, D. C.

GENERAL AMERICAN TRANSPORTATION CORPORATION

120 SOUTH RIVERSIDE PLAZA CHICAGO, IL60606 312-621-6200

October 18, 1978

OCT 9 2 1978 -19 55 AM

INTERSTATE COMMERCE COMMISSION

Secretary of the Interstate Commerce Commission Room 1227

Washington, D.C.

Attention: Mrs. Mildred Lee

General American Transportation

Corporation Equipment Trust Series 64

Dear Mrs. Lee:

Enclosed herewith are five copies (5) of Schedules I and II which should be attached to the Supplemental Agreement dated as of April 15, 1978 which was recorded by you under recordation No. 4451-C on August 16, 1978. Also enclosed is our check for \$10.00 to cover the filing and recordation fees.

Please return three file stamped copies of the schedules to me.

If you have any questions regarding the above, please call me collect at 312-621-6221.

Very truly yours,

Valerie C. Pierce

Legal Assistant

VCP:1w

SCHEDULE I

TO SUPPLEMENTAL AGREEMENT DATED

AS OF April 15 , 1978 TO EQUIPMEN ACCORDATION NO. 4155 Flied 1425

TRUST AGREEMENT DATED AS OF

QCT 2 3 1978 -10 68 AM August 1 . 1967 (SERIES 64

(Trust Equipment to be deleted from Schedule A)

QUANTITY	CLASSIFICATION	IN GALLONS	INITIALED AND CAR NUMBERS
1 Tank Car	ICC 103-W	10,000	GATX 97509.
2 Tank Car	ICC 111A100-W-1	20,000	GATX 99485, 99491.
1 Tank Car	ICC 111A100-W-1	20,000	GATX 97720.
1 Tank Car	ICC 111A100-W-1	20,000	GATX 98875.
47 Tank Cars	ICC 111A100-W-1	22,000	GATX 98800-98811, 98813-98822, 98824-98826, 98828-98849.
1 Tank Car	ICC 111A100-W-1	29,000	GATX 98853.
1 Tank Car	ICC 111A100-W-2	13,200	GATX 8293.
1 Tank Car	ICC 111A100-W-1	20,000	GATX 97662.
2 Tank Cars	ICC 111A100-W-1	20,000	GATX 97685, 97686.
1 Tank Car	ICC 111A100-W-1	20,000	GATX 97700.
1 Tank Car	ICC 111A100-W-1	20,000	GATX 97739.
1 Tank Car	ICC 111A60-W-1	4,000	GATX 4571.
$\frac{1}{61}$ Tank Car	ICC 111A60-W-1	10,000	GATX 86577.

SCHEDULE II

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST - SERIES 64

CARS TO BE SUBSTITUTED

QUANTITY 22 Tank Cars	CLASSIFICATION DOT 103-W	<u>CAPACITY</u> 10,000	TATTIALED AND CAR NUMBERS
5 Tank Cars 4 Tank Cars 3 Tank Cars 1 Tank Car 12 Tank Cars	DOT 103-W DOT 103C-W DOT 103E-W DOT 105A100-W	10,000 8,000 8,000 8,000	GATX 75429-75433, 75435, 75436, 75438, 75439, 75441, 75442, 75445, 75446, 75449, 75450, 75452, 75453, 75456-75460. GATX 82000, 82002, 82005-82007. GATX 71125-71127, 71129. GATX 71130 - 71132.
7 Tank Cars	DOT 105A100-W	11,000	GATX 72202, 72502, 72506, 72519, 72520, 72522, 72528-72532, 72534.
1 Tank Car	DOT 105A100-W	11,000	GATX 72542, 72544, 72547, 72548, 72551, 72557, 72558.
l Tank Car 5 Tank Cars	DOT 105A100-W DOT 105A300-W	11,000	GATX 76477.
1 Tank Car 3 Tank Cars	DOT 105 A300-W	5,900 10,000	GATX 76271-76273, 76278, 76283. GATX 72259.
3 Tambo	DOT 105 A300-W DOT 105A300-W	10,800	GATX 72100, 72122, 72124. GATX 72131, 72146, 72178.

SCHEDULE II GENERAL AMERICAN TRANSPORTATION CORPORATION EQUIPMENT TRUST - SERIES 64 (cont'd) CARS TO BE SUBSTITUTED

QUANTITY	CLASSIFICATION	CAPACITY	INITIALED AND CAR NUMBERS
30 Tank Cars	DOT 105A300-W	11,000	GATX 72210, 72220, 72230, 72241, 72242, 72244, 72248, 72252, 72257, 72263, 72267, 72273, 72284, 72286, 72297, 72510, 72511, 72516-72518, 72524, 72533, 72568, 72572, 72577, 72582, 72583, 72589, 72592, 72593.
9 Tank Cars	DOT 105A300-W	11,000	GATX 73008, 73010, 73022, 73029, 73046, 73054, 73063, 73094.
5 Tank Cars	DOT 105A300-W	11,000	GATX 76401, 76411, 76421, 76423, 76430.
1 Tank Car	DOT111A100-W-2	11,000	GATX 72227.
1 Tank Car	DOT 103-W	10,000	GATX 73462.
13 Tank Cars	DOT 103-B-W	8,000	GATX 72409, 72410, 72413, 72415, 72418-72421, 72429, 72431, 72433, 72436, 72437.
2 Tank Cars 129	DOT 103-B-W	8,000	GATX 72442, 72444.